

Morning Report: Insiders buy as Canada Nickel stock regains momentum

November 26, 2021

Canada's morning overview of insider filings with a special focus on companies that may interest active and momentum-oriented investors.

Canadian Company Insider Filing Tally* - Yesterday



Yesterday, 34 companies had insider buy filings and 9 companies had insider sell filings.

INK Market-Wide Sentiment Indicator*




INK Market-Wide Sentiment Indicator: **186.8%**

INK Sentiment Reading: **Fair-Valued**

INK Venture Sentiment Reading: **Undervalued**

*Filing Tally represents Toronto Stock Exchange and Venture companies with public-market transaction SEDI filings of directly-owned equity securities. Indicators represent companies with buy-only transactions divided by companies with sell-only transactions of direct ownership securities in the public-market by officers and directors (exclusive of officers and directors of subsidiaries or insiders) filed over the last 60 days. The chart line shows insider sentiment trends by connecting the historic indicator daily readings going back one year. See our market report for commentary on indicator readings.

 [Report Tutorial Video : http://www.inkresearch.com/pdf_tutorial/morning.html](http://www.inkresearch.com/pdf_tutorial/morning.html)

English 国语 粵語

Overview: Sentiment and Stocks

Since summer, Canada Nickel (CNC) stock had been struggling up until October 5th when it reported improved metals recoveries from its flagship Crawford Nickel Sulphide project located in Ontario's Timmins-Cochrane mining camp. CNC reported that nickel recovery improved by 10 percentage points to 62% which could potentially improve Crawford's economics. A May 2021 preliminary economic assessment (PEA) estimated the project could deliver an after-tax net present value (at 8% discount) of US\$1.2 billion based on an assumed life-of-mine all-in-sustaining cost of US\$1.94/lb and US\$7.75/lb nickel in addition to other assumptions.

CNC delivered some more positive news on November 10th when it reported encouraging results from the first-phase laboratory test of the carbon sequestration capabilities of Crawford tailings. According to the company, tailings and waste rock produced from the project are anticipated to spontaneously and permanently capture CO2 when exposed to the atmosphere. The key minerals that are responsible for this spontaneous reaction at Crawford are serpentine, olivine, and brucite. The tests demonstrated this fundamental capacity and indicated that the tailings might capture more CO2 than may be needed to achieve net-zero carbon production for the project's concentrates. Larger pilot-scale testing is planned for next year to further evaluate the project's sequestration potential.

Meanwhile, we have seen more insider buying at CNC over the past 90 days as the stock rallied off its recent lows. It seems insiders are betting that this nickel stock will shine in the eyes of investors as the global appetite for cleaner energy grows.

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Today's Chart

Canada Nickel Company Inc. (CNC)



Chart reflects public-market and option-exercise transactions of common shares (unit trusts) by company officers and directors. USD transactions are converted to Canadian dollars by us using the Bank of Canada noon rate on the transaction date.

On November 10th, Canada Nickel Company (CNC) director Francisca Helena Quinn bought 20,000 shares at \$2.75 in the public market. A few days later on November 24th, CEO Mark Selby bought 15,000 shares at \$3.41. He now holds just under 2.8 million shares representing 3.2% of all shares outstanding.

Canada Nickel Company stock currently holds a mostly sunny INK Edge outlook on the equally weighted V.I.P. criteria of valuations, insider commitment, and price momentum which places it in the top 30% of all stocks ranked. INK outlook categories are designed to identify groups of stocks that have the potential to out or underperform the market. However, any individual stock could surprise on the up or downside. As such, outlook categories are not meant to be stock-specific recommendations. For background on our INK Edge outlook, please visit our FAQ #5 at inkresearch.com.

The video preview for this report is available free on INK Ultra Money:
<https://www.inkresearch.com/ultramoney/CNCn0>

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Top-10 Tables: Yesterday's Activities

Tables represent public market transactions of directly held equity securities plus purchases and sales of these securities from the exercise of options by company officers and directors filed on or after November 25, 2021. Transactions filed on Saturday and Sunday are aggregated into Friday's number. INK may adjust certain filings for common filing errors on a reasonable efforts basis.

M - Public market transaction

O - Exercise of options

Top 10 Net "CO2" Buying (By dollar amount, 000's)	
O Bell Copper (BCU)	\$32.3
M Fission 3.0 (FUU)	\$10.7
M Nextech AR Solutions (NTAR)	\$7.8
M DLP Resources (DLP)	\$4.7
M Platinex (PTX)	\$4.3
M Global Energy Metals (GEMC)	\$1.6
M Trifecta Gold (TG)	\$1.3
M Eastwood Bio-Medical Ca (EBM)	\$0.3

Top 10 Net "CO2" Selling (By dollar amount, 000's)	
M O Microbix Biosystems (MBX)	\$-33.1
M Vitreous Glass (VCI)	\$-5.2

"CO2" may included Board chairs, CEOs, Presidents, CFOs, Treasurers, and Controllers of companies. See data description above.

Top 10 Net Insider Buying (By dollar amount, 000's)	
M Playmaker Capital (PMKR)	\$260.0
M Apollo Silver (APGO)	\$66.0
M Thinkific Labs (THNC)	\$51.4
O Bell Copper (BCU)	\$32.3
M Farmers Edge (FDGE)	\$26.0
M Sharc International Sys (SHRC)	\$22.3
M Innergex Renewable Energy (INE)	\$19.2
M Blueberries Medical (BBM)	\$14.8
M ScoZinc Mining (SZM)	\$14.1
M Fission 3.0 (FUU)	\$10.7

Top 10 Net Insider Selling (By dollar amount, 000's)	
M O Bitfarms (BITF)	\$-3,749.4
M O Wesdome Gold Mines (WDO)	\$-571.5
M The Real Brokerage (REAX)	\$-335.8
M O Dundee Precious Metals (DPM)	\$-228.2
M Linamar (LNR)	\$-168.4
M Turmalina Metals (TBX)	\$-56.5
M O Microbix Biosystems (MBX)	\$-33.1
M Diamcor Mining (DMI)	\$-16.9
M Vitreous Glass (VCI)	\$-5.2

Top 10 Net Insider Buying (By volume, 000's)	
O Bell Copper (BCU)	645.3
M Playmaker Capital (PMKR)	325.0
M Blueberries Medical (BBM)	209.5
M Apollo Silver (APGO)	100.0
M Braveheart Resources (BHT)	100.0
M Platinex (PTX)	100.0
M Sharc International Sys (SHRC)	64.0
M O Microbix Biosystems (MBX)	50.0
M Fission 3.0 (FUU)	50.0
M RJK Explorations (RJK)	50.0

Top 10 Net Insider Selling (By volume, 000's)	
M O Bitfarms (BITF)	-252.5
M Turmalina Metals (TBX)	-100.0
M The Real Brokerage (REAX)	-77.1
M Diamcor Mining (DMI)	-50.0
M Linamar (LNR)	-2.2
M Vitreous Glass (VCI)	-1.0

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