

Morning Report: Silver discovery helps Mirasol Resources stock shine

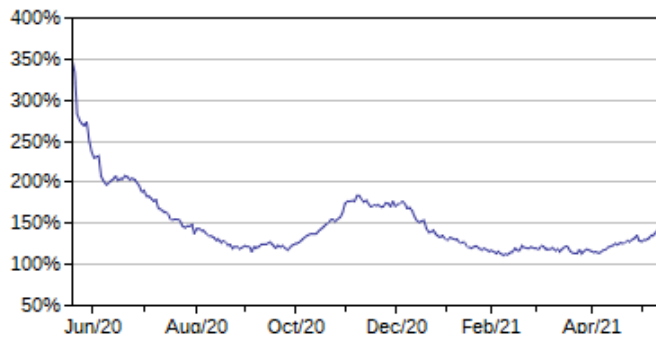
May 19, 2021

Canada's morning overview of insider filings with a special focus on companies that may interest active and momentum-oriented investors.

Canadian Company Insider Filing Tally* - Yesterday



INK Market-Wide Sentiment Indicator*



INK Market-Wide Sentiment Indicator: **144.2%**

INK Sentiment Reading:

INK Venture Sentiment Reading:

*Filing Tally represents Toronto Stock Exchange and Venture companies with public-market transaction SEDI filings of directly-owned equity securities. Indicators represent companies with buy-only transactions divided by companies with sell-only transactions of direct ownership equity securities in the public-market by officers and directors (exclusive of officers and directors of subsidiaries or insiders) filed over the last 60 days. The chart line shows insider sentiment trends by connecting the historic indicator daily readings going back one year. See our market report for commentary on indicator readings.

[Report Tutorial Video : http://www.inkresearch.com/pdf_tutorial/morning.html](http://www.inkresearch.com/pdf_tutorial/morning.html)
 English 国语 粵語

Overview: Sentiment and Stocks

We return to the precious metals mining area to revisit Argentina and Chile-focused Mirasol Resources (MRZ), last featured here on January 27th. At the time, Mirasol was getting set to drill its self-funded 6,300-hectare Inca Gold project in Chile. The initial results from the first 1,500 metres of drilling are pending. Meanwhile, it has also started drilling at the self-funded and early exploration stage Sascha Marcelina gold-silver project in Argentina.

The stock has risen 16.7% since our report and most of the bump has come from phase two drilling results from the Virginia silver project in Argentina funded by Silver Sands (SAND). On May 17th, Mirasol reported that it had identified an emerging 200-metre (m) open-ended silver (Ag) strike at the Ely Central high-grade zone. The company noted three holes in particular: EC-DDH-003: 9.98m at 560 g/t Ag, EC-DDH-004: 9.60m at 639 g/t Ag, and EC-DDH-005: 10.80m at 625 g/t Ag. Silver Sands has a three-year option to obtain 100% control of the project in return for giving Mirasol a 19.9% equity stake and a 3% net smelter return royalty. Mirasol remains the project operator during the option period.

The results were enough to send the stock up 8 cents on the news. What caught our attention was some insider buying on the same day. For those who are bullish on silver miners, Mirasol is a name to have on the radar.

About INK Research

Through our PDF reports, as well as our alerts, interactive charting and analytical services delivered via www.inkresearch.com, INK provides insider news and knowledge to investors.

For sales and trial subscription information please contact inquiries@inkresearch.com or call us at 604-669-4465 #333.

Today's Chart

Mirasol Resources Ltd. (MRZ)



Chart reflects public-market and option-exercise transactions of common shares (unit trusts) by company officers and directors. USD transactions are converted to Canadian dollars by us using the Bank of Canada noon rate on the transaction date.

From January 27th to May 17th, Mirasol Resources (MRZ) Director Patrick Evans (PGZ, MFG) bought a total of 220,000 common shares on a direct ownership basis at an average price of US\$0.41. Mr. Evans is the third-largest insider equity holder at the company with 1.38% of shares outstanding.

In addition, from January 28th to May 18th, Mirasol Resources bought back a total of 70,500 common shares at an average price of \$0.50 (not shown on chart).

Mirasol Resources has above median ownership (direct & indirect holdings) by Officers and Directors compared to other micro-cap stocks in the Basic Materials sector according to SEDI filings as of May 18th, 2021.

Mirasol Resources currently holds a sunny INK Edge outlook on the equally weighted V.I.P. criteria of valuations, insider commitment and price momentum which places it in the top 10% of all stocks ranked. INK outlook categories are designed to identify groups of stocks that have the potential to out or underperform the market. However, any individual stock could surprise on the up or downside. As such, outlook categories are not meant to be stock-specific recommendations. For background on our INK Edge outlook, please visit our FAQ #5 at INKResearch.com.

Video summaries of our morning reports are available on INK Ultra Money and, during the COVID-19 crisis, we are also making a number of these videos available for free on CanadianInsider.com/Ultramoney.

Disclosure: One or more INK employee owns shares of MRZ

Top-10 Tables: Yesterday's Activities

Tables represent public market transactions of directly held equity securities plus purchases and sales of these securities from the exercise of options by company officers and directors filed on or after May 18, 2021. Transactions filed on Saturday and Sunday are aggregated into Friday's number. INK may adjust certain filings for common filing errors on a reasonable efforts basis.

M - Public market transaction

O - Exercise of options

Top 10 Net "CO2" Buying (By dollar amount, 000's)	
O Shopify (SHOP)	\$777.0
M Enerplus (ERF)	\$116.3
M Powerband Solutions (PBX)	\$100.4
M Superior Plus (SPB)	\$29.9
M 5N Plus (VNP)	\$28.5
O Enterprise Group (E)	\$16.5
M Stakeholder Gold (SRC)	\$16.3
M Green Organic Dutchman (TGOD)	\$15.0
M Obsidian Energy (OBE)	\$8.2
M Galway Metals (GWM)	\$7.2

Top 10 Net "CO2" Selling (By dollar amount, 000's)	
M O Primo Water (PRMW)	\$-2,982.9
M Nuinsco Resources (NWI)	\$-102.8
M Columbia Care (CCHW)	\$-67.4
M Southern Silver Expl Corp (SSV)	\$-43.0

"CO2" may include Board chairs, CEOs, Presidents, CFOs, Treasurers, and Controllers of companies. See data description above.

Top 10 Net Insider Buying (By dollar amount, 000's)	
O Colliers International Gr (CIGI)	\$2,944.4
O Shopify (SHOP)	\$804.1
O Aya Gold & Silver (AYA)	\$476.7
M Canadian Tire (CTC)	\$254.2
M Enerplus (ERF)	\$194.9
M O 5N Plus (VNP)	\$140.9
O Points International (PTS)	\$109.4
M Powerband Solutions (PBX)	\$100.4
O Pollard Banknote (PBL)	\$90.0
M i-80 Gold (IAU)	\$75.0

Top 10 Net Insider Selling (By dollar amount, 000's)	
M O Primo Water (PRMW)	\$-5,742.6
M O Kinross Gold (K)	\$-1,722.8
M O Nuvei (NVEI)	\$-865.2
M O Power of Canada (POW)	\$-780.5
M O goeasy (GSY)	\$-660.0
M Keyera (KEY)	\$-488.0
M O Paramount Resources (POU)	\$-214.1
M IAMGold (IMG)	\$-180.0
M Nuinsco Resources (NWI)	\$-102.8
M Columbia Care (CCHW)	\$-67.4

Top 10 Net Insider Buying (By volume, 000's)	
M Better Plant Sciences (PLNT)	430.0
M World Copper (WCU)	350.0
O Aya Gold & Silver (AYA)	333.3
O UrbanGold Minerals (UGM)	250.0
O Pine Cliff Energy (PNE)	124.7
O Enterprise Group (E)	122.5
M Powerband Solutions (PBX)	102.4
M Green Organic Dutchman (TGOD)	100.0
M Relay Medical (RELA)	85.0
M Braveheart Resources (BHT)	70.0

Top 10 Net Insider Selling (By volume, 000's)	
M Nuinsco Resources (NWI)	-6,855.0
M O Kinross Gold (K)	-88.1
M Southern Silver Expl Corp (SSV)	-77.5
M Hannan Metals (HAN)	-50.0
M IAMGold (IMG)	-42.2
M DATA Communications (DCM)	-40.0
M O Primo Water (PRMW)	-37.8
M Juva Life (JUVA)	-17.5
M Keyera (KEY)	-16.0
M Columbia Care (CCHW)	-9.0

Top-10 Tables: Yesterday's Activities (cont'd)

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- - Public market transaction
- - Exercise of options
- I - Information that has been adjusted or estimated by INK
- ▲ - Amended filing
- - CEO Buy
- ▲ - CFO Buy
- ◆ - Officer Buy
- - Director Buy
- - CEO Sell
- ▲ - CFO Sell
- ◆ - Officer Sell
- - Director Sell

Yesterday's Top 10 Individual Buy Filings					
(By volume)					
Company Name	Insider Name	Security	Unit/Share	Price	
Better Plant Sciences (PLNT)	◆ Green, Penny Olga	■ Common Shares	430,000	0.07	
UrbanGold Minerals (UGM)	◆ Stephens, Mathieu	■ Common Shares	250,000	0.27	
Primo Water (PRMW)	◆ Fowden, Jeremy Stephen Ga	■ Common Shares	217,800	10.40	
World Copper (WCU)	◆ Peterson, Nolan	■ Common Shares	200,000	0.13	
Aya Gold & Silver (AYA)	◆ Elias, Elias	■ Common Shares	166,666	1.43	
Aya Gold & Silver (AYA)	◆ Beaudoin, Raphaël	■ Common Shares	166,666	1.43	
Kinross Gold (K)	◆ Gold, Geoffrey Peters	■ Common Shares	166,001	4.82	
World Copper (WCU)	◆ Peterson, Nolan	■ Common Shares	150,000	0.13	
Primo Water (PRMW)	▲ Wells, Jay	■ Common Shares	132,054	11.22	
Pine Cliff Energy (PNE)	◆ Fink, George Frederick	■ Common Shares	124,667	0.21	

Yesterday's Top 10 Individual Sell Filings					
(By volume)					
Company Name	Insider Name	Security	Unit/Share	Price	
Nuinsco Resources (NWI)	○ Jones, Latimer	■ Common Shares	-2,592,000	0.02	
Nuinsco Resources (NWI)	○ Jones, Latimer	■ Common Shares	-2,000,000	0.02	▲
Nuinsco Resources (NWI)	○ Jones, Latimer	■ Common Shares	-2,000,000	0.02	
Nuinsco Resources (NWI)	○ Jones, Latimer	■ Common Shares	-263,000	0.02	
Kinross Gold (K)	◆ Gold, Geoffrey Peters	■ Common Shares	-166,001	10.00	
Hannan Metals (HAN)	□ Carnegie, Georgina Margar	■ Common Shares	-50,000	0.43	
Kinross Gold (K)	◆ Schimper, Claude J.s.	■ Common Shares	-50,000	9.22	
Southern Silver Expl Corp (SSV)	○ Page, Lawrence Peter	■ Common Shares	-46,500	0.54	I
5N Plus (VNP)	◆ Audet, Nicholas	■ Common Shares	-40,000	2.81	
Taseko Mines (TKO)	□ Mitchell, Peter	■ Common Shares	-38,667	2.88	

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